

Consent to Electronic Delivery of Client Communications via Baird Online

As described in greater detail in your Client Relationship Agreement with Robert W. Baird & Co. Incorporated (“Baird” or “us”), you may instruct us to make delivery of certain eligible documents to you electronically. These documents include but are not limited to account statements, trade confirmations, tax forms and reports (“tax documents”) and certain other communications or information regarding your accounts that Baird or its affiliates may deliver to you from time to time as required by applicable law, rule or regulation and in accordance with the terms of this consent (each an “Investor Communication”).

By instructing Baird to deliver one or more Investor Communications electronically, you understand, acknowledge and agree:

- 1. Consent to Electronic Delivery.** You agree to the delivery of Investor Communications electronically via the Baird Online website or mobile application (“Baird Online”) in lieu of receiving paper documents. You are not required to consent to electronic delivery of Investor Communications. If you do not provide consent to receive an Investor Communication electronically, we will deliver a paper copy to you.
- 2. Duration of Your Consent, Withdrawing Consent and the Availability of Paper Documents.** Your consent to electronic delivery will apply to all future Investor Communications unless your consent is revoked by you. Your consent may be revoked at any time by modifying your delivery preferences on Baird Online or in writing via your Baird Financial Advisor. You may also withdraw your consent to electronic delivery by submitting a written request to: Baird, Attn Setup and Documentation, P.O. Box 672, Milwaukee, WI 53201. A revocation of your consent will be effective on the date we receive and have a reasonable opportunity to process your request. A revocation of your consent will not apply to any Investor Communication furnished to you before the date on which your revocation takes effect. Paper copies of all documents are available by contacting your Baird Financial Advisor. We will confirm your revocation request and the date on which it takes effect in writing either electronically or on paper. Requesting a paper document will not be treated as a revocation of your consent.
- 3. Scope of Your Consent.** You understand and agree that your instruction to furnish an Investor Communication electronically will apply to the Investor Communications and the Baird accounts indicated, unless you have instructed Baird to deliver all Investor Communications electronically regarding all current or future Baird accounts with respect to which you are a required recipient of an Investor Communication (a “Global Consent”). If you have provided a Global Consent, your consent to the electronic delivery of Investor Communications will be applied to all accounts, whether in existence now or hereafter created, with respect to which you are a required recipient of an Investor Communication.
- 4. Additional Information Applicable to Tax Documents.** We may make certain tax documents available electronically via Baird Online for a limited time. However, currently all tax documents will be available via Baird Online for no less than 12 months following electronic delivery of such document to you. Please be advised that not all tax documents are currently eligible for delivery to you by us electronically. However, by instructing us to deliver tax documents to you electronically, you understand and agree your consent to electronic delivery of all tax documents shall also apply to any tax document that may in the future become eligible for electronic delivery pursuant to applicable law, rule, regulation or other regulatory guidance. Certain tax documents that are provided electronically may be required to be printed and attached to a federal, state or local income tax return.
- 5. Delivery of Documents.** We will notify you when an Investor Communication becomes available for you to access with a link to the password-protected portion of Baird Online (bol.rwbaird.com). The link provided will take you to the secure section of Baird Online where you can log-in and access your Investor Communications.
- 6. Required Hardware and Software.** To enroll in electronic delivery and to access and print your Investor Communications via Baird Online, you will need to have access to a computer terminal with internet access, a printer and the capability to view, store and print documents in .pdf format via compatible software such as Adobe Acrobat. You understand that you are solely responsible for the hardware, software and other technology needed to access Baird Online.
- 7. Updating Your Information.** You may update the email address to which we will provide notices and other information at any time via Baird Online or by contacting your Baird Financial Advisor.
- 8. Termination or Changes.** Baird reserves the right to terminate or modify the terms on which Investor Communications will be provided electronically. We will provide you with notice of any changes as required by law.

This instruction is a part of and supplements the Baird Online Terms and Conditions. You can view these terms [\[here\]](#).